

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Blank Label Group, Inc.

BlackLapel Custom Clothiers, Inc

Ratio Clothing, LLC

Debtor(s)

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Case No. 23-10286

Lead Case No. 23-10286

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 03/08/2023

Plan Confirmed Date: 12/07/2023

Plan Effective Date: 12/22/2023

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: BLG Liquidation Trust

Name of Authorized Party or Entity

/s/ Joseph C. Barsalona II

Signature of Responsible Party

01/03/2025

Date

Joseph C. Barsalona II

Printed Name of Responsible Party

824 North Market Street

Suite 800

Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Blank Label Group, Inc.  
BlackLapel Custom Clothiers, Inc

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$11,700	\$392,498
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$11,700	\$392,498

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$0	\$812,461	\$0	\$671,377
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Pashman Stein Walder Hayden.	Lead Counsel	\$0	\$771,201	\$0	\$630,117
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iii	Brown McGarry Nimero	Other	\$0	\$41,260	\$0	\$41,260
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$371,264	\$0	\$269,585
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	HunterPoint	Financial Professional	\$0	\$338,641	\$0	\$244,161
ii	Bambach Advisors	Other	\$0	\$32,623	\$0	\$25,424
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c.	All professional fees and expenses (debtor & committees)			\$0			\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$7,000	\$11,700	\$101,700	\$101,700	100%
b. Secured claims	\$0	\$0	\$10,664	\$12,525	85%
c. Priority claims	\$86,178	\$0	\$45,054	\$86,178	52%
d. General unsecured claims	\$2,534,278	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒

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### Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Peter Furman

\_\_\_\_\_  
 Signature of Responsible Party

Trustee

\_\_\_\_\_  
 Title

Peter A. Furman

\_\_\_\_\_  
 Printed Name of Responsible Party

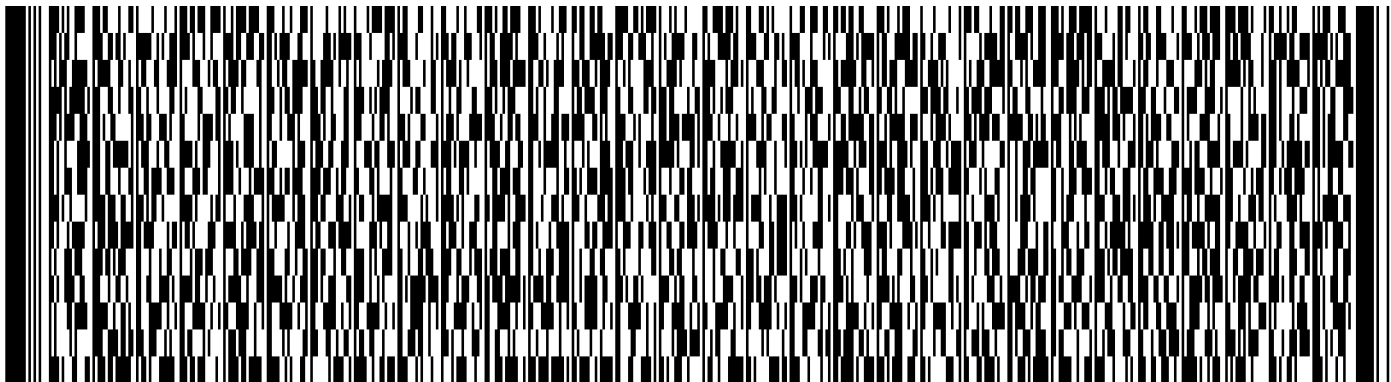
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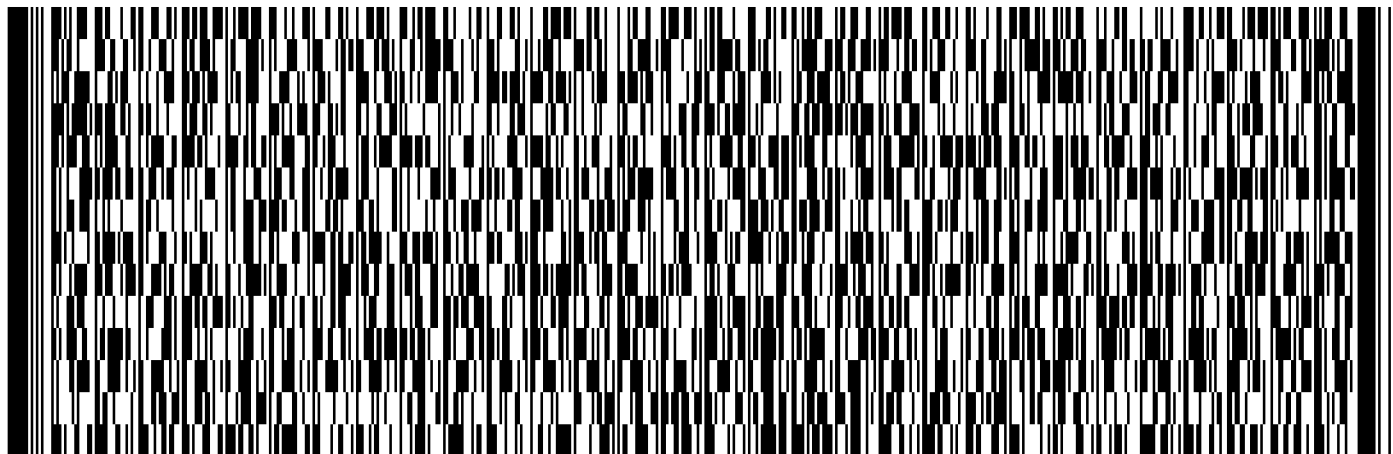


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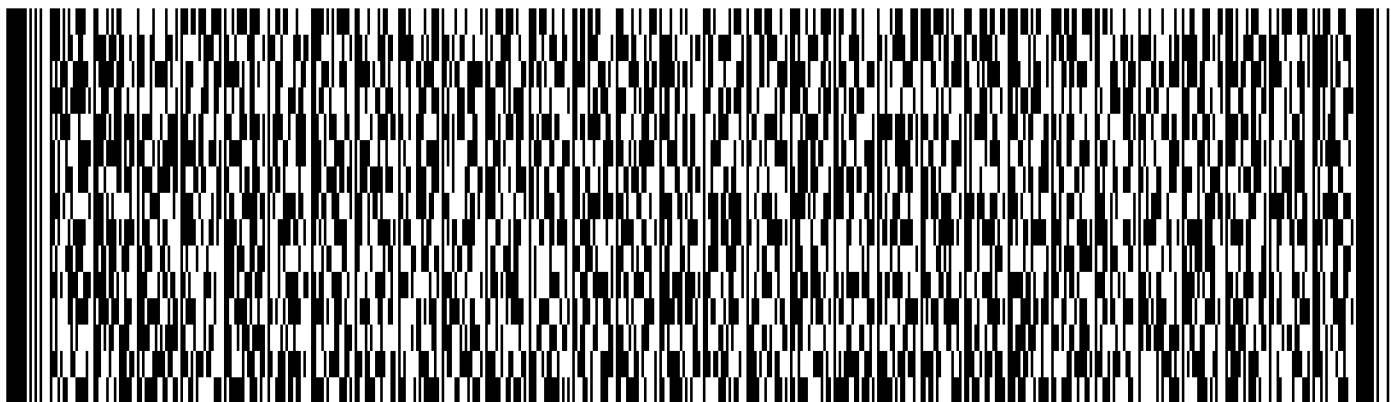
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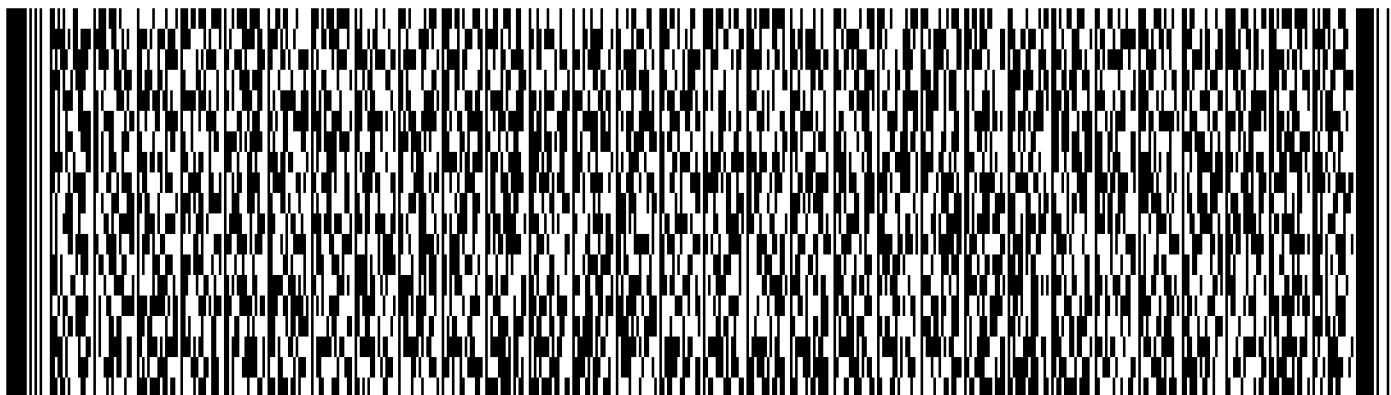
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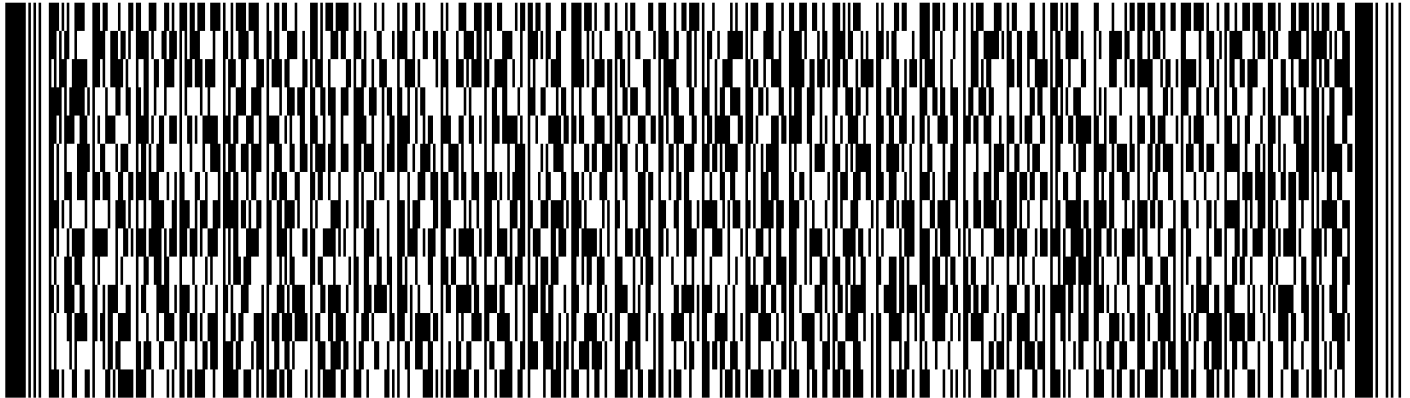
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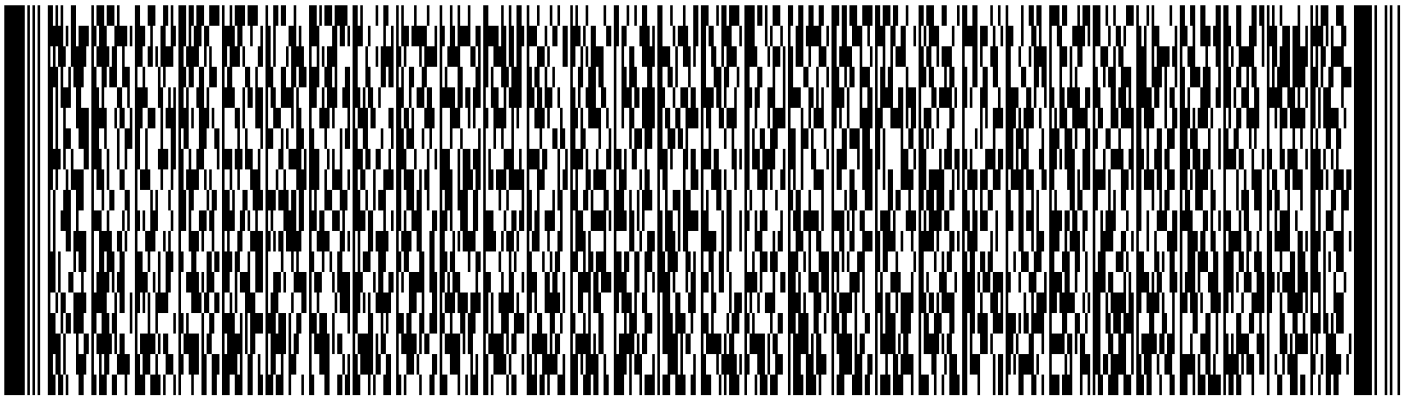
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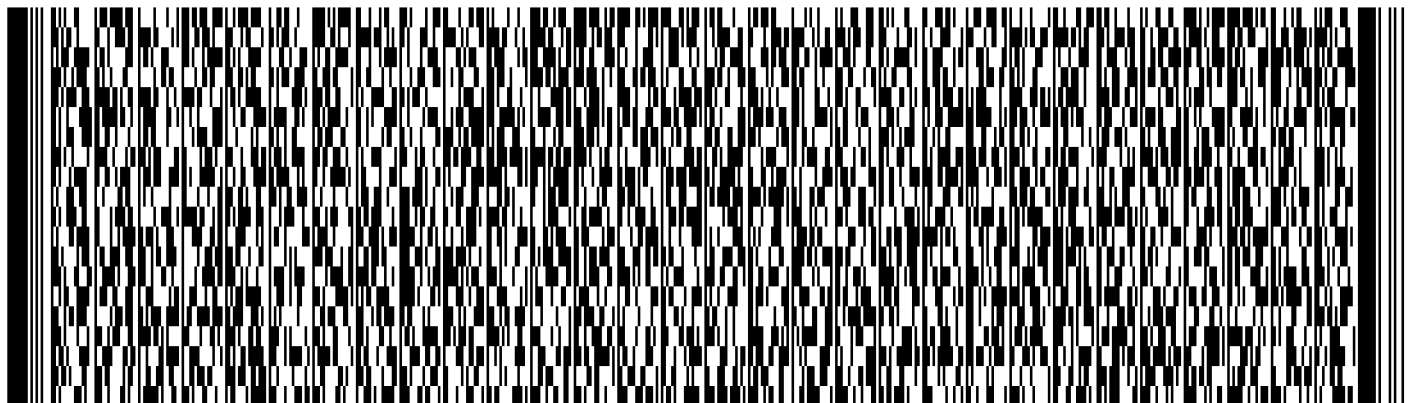
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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